



WEEKLY AGRICULTURAL REPORT



APRIL 19, 2018



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES



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- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

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AGRICULTURAL WEATHER OUTLOOK APRIL 19 TO 25, 2018

**TEMPERATURE RISE COUPLED WITH PRECIPITATIONS
OVER MOST PART OF THE AGRICULTURAL AREA, WITH
THE EXCEPTION OF THE WEST-END AND NORTHEAST
OF THE AREA FOLLOWED BY A MODERATE
TEMPERATURE DROP.**

At the beginning of the perspective, northerly winds will maintain temperatures above normal over most part of the area. Rainfalls of varying intensity will affect most part of the region with the exception of the west-end and northeast of the area. Towards the end of the perspective, southerly winds will moderately drop temperatures over most part of the Ag. region.

SOYBEAN

To date, soybeans are 39,6% collected. The average yield stands at 2,46 T/H, down 1 T/H from the average of the last 5 seasons. First crop soybeans are 50% harvested. Yields are heterogeneous and range from 5 T/H to 0.5 T/H. All the areas under analysis observe uneven yields, thus explaining the low national average yield. Second crop soybeans are 10% collected and as fieldwork progresses, the average national yield will stress its downward trend. We estimate a final yield close to 2,2 T/H. Under this scenario, we maintain our final production estimate at 38 M tons (1,396.3 M bushels).

CORN

Over the last week, corn harvest expanded into the south of Córdoba, the south belt, the west of Buenos Aires and north of La Pampa. To date, corn is 29,5% collected. The average yield is estimated at 7,27 T/H.

Late and second crop corn, in the north and in the south of the agricultural area, is at the end of the grain-filling stage. However, lack of moisture at a critical development stage reduced the potential yields of crops. Under this scenario, we maintain our final production estimate at 32 M tons (1,259.8 M bushels), down 7 M tons YoY. (Season 2016/17: 39 MTn)

SUNFLOWER

To date, sunflower is 97,1% harvested. Weekly progress is estimated at 2,8 percentage points. The average yield stands at 2,08 T/H. We maintain our final production estimate at 3,5 M tons (257.2 M bushels). Sunflower harvest is complete in the center of Buenos Aires. In the south of the province and La Pampa there are still unharvested plots with late crops.

SORGHUM

Over the last two weeks, sorghum harvest expanded into the north and center of the agricultural area. Yields are uneven due to lack of rainfalls during most part of the crop growth. To date, over 220,000 hectares have been harvested. The average yield stands at 3,61 T/H. Besides, the NOA and NEA regions report crops at the end of their grain-filling stage under moderate/ scarce water reserves. Under this scenario, we maintain our final production estimate at 2,9 M tons (114.2 M bushels), down 9.4 % YoY. (Production 2016/17: 3.2 MTn).



WEEKLY AGRICULTURAL REPORT

ANNEX

SOYBEAN

2017/18 Season

As of: Apr. 18, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	1.010.000	12.900	997.100	3,8	37.926	27,0	102.400
II	NEA	1.330.000	17.980	1.312.020	4,0	52.861	25,5	134.561
III	Ctro N Cba	2.230.000	97.240	2.132.760	69,8	1.488.337	19,9	2.962.820
IV	S Cba	1.630.000	64.880	1.565.120	50,6	791.597	20,2	1.599.994
V	Ctro N SFe	1.350.000	42.200	1.307.800	21,0	274.775	19,2	526.926
VI	Núcleo Norte	2.580.000	158.610	2.421.390	80,1	1.940.641	29,1	5.649.337
VII	Núcleo Sur	2.380.000	35.433	2.344.568	50,6	1.187.221	30,0	3.563.748
VIII	Ctro E ER	1.300.000	110.200	1.189.800	33,6	399.612	10,8	431.521
IX	N LP-OBA	1.910.000	99.736	1.810.264	27,6	500.053	30,2	1.512.278
X	Ctro BA	530.000	126.395	403.605	9,4	38.028	20,2	76.985
XI	SO BA-S LP	310.000	5.050	304.950	0,9	2.879	21,3	6.117
XII	SE BA	1.140.000	15.238	1.124.762	5,3	60.020	16,0	95.973
XIII	SL	190.000	1.820	188.180	18,2	34.234	17,5	59.910
XIV	Cuenca Sal	70.000	116	69.884	2,0	1.378	26,0	3.589
XV	Otras	40.000	250	39.750	5,0	1.980	16,2	3.217
TOTAL		18.000.000	788.048	17.211.953	39,6	6.811.543	24,6	16.729.377

CORN

2017/18 Season

As of: Apr. 18, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sow n	Lost	Harvestable					
I	NOA	375.000	-	375.000	-	-	-	
II	NEA	600.000	-	600.000	-	-	-	
III	Ctro N Cba	805.000	6.500	798.500	17,2	137.342	64,6	886.827
IV	S Cba	675.000	5.200	669.800	23,6	158.073	67,6	1.068.929
V	Ctro N SFe	220.000	4.700	215.300	40,9	87.950	55,5	488.347
VI	Núcleo Norte	530.000	7.500	522.500	84,2	439.684	84,9	3.730.771
VII	Núcleo Sur	410.000	7.100	402.900	70,4	283.642	79,8	2.264.697
VIII	Ctro E ER	175.000	4.500	170.500	64,0	109.120	52,5	572.415
IX	N LP-OBA	580.000	5.500	574.500	32,5	186.713	78,7	1.469.909
X	Ctro BA	300.000	4.250	295.750	15,2	44.954	58,3	262.274
XI	SO BA-S LP	165.000	2.800	162.200	18,0	29.196	53,4	155.897
XII	SE BA	195.000	2.900	192.100	16,2	31.120	57,9	180.239
XIII	SL	230.000	3.500	226.500	16,4	37.146	51,2	190.205
XIV	Cuenca Sal	110.000	1.450	108.550	20,0	21.710	63,5	137.937
XV	Otras	30.000	2.000	28.000	40,0	11.200	49,4	55.371
TOTAL		5.400.000	57.900	5.342.100	29,5	1.577.849	72,7	11.463.819

SUNFLOWER

2017/18 Season

As of: Apr. 18, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sow n	Lost	Harvestable					
I	NOA	-	-	-	-	-	-	
II	NEA	380.000	15.000	365.000	100,0	19,8	724.373	
III	Ctro N Cba	5.000	500	4.500	100,0	18,0	8.080	
IV	S Cba	21.000	1.500	19.500	100,0	22,7	44.325	
V	Ctro N SFe	260.000	8.800	251.200	100,0	23,2	583.059	
VI	Núcleo Norte	12.000	800	11.200	100,0	23,4	26.171	
VII	Núcleo Sur	9.000	500	8.500	100,0	24,1	20.463	
VIII	Ctro EER	7.000	400	6.600	100,0	20,1	13.274	
IX	N LP-OBA	110.000	5.000	105.000	100,0	25,5	267.843	
X	Ctro BA	55.000	3.000	52.000	100,0	22,4	116.630	
XI	SO BA-S LP	370.000	10.000	360.000	95,0	14,7	502.056	
XII	SE BA	390.000	9.000	381.000	92,0	23,8	832.749	
XIII	SL	24.000	1.000	23.000	100,0	18,8	43.353	
XIV	Cuenca Sal	100.000	4.000	96.000	100,0	22,4	215.276	
XV	Otras	7.000	500	6.500	100,0	17,2	11.161	
TOTAL		1.750.000	60.000	1.690.000	97,1	1.641.520	20,8	3.408.810

SORGHUM

2017/18 Season

As of: Apr. 18, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	23.000	50	22.950	2,0	459	30,0	1.377
II	NEA	220.000	2.800	217.200	8,0	17.376	19,3	33.575
III	Ctro N Cba	80.000	200	79.800	35,0	27.930	56,1	156.801
IV	S Cba	30.000	350	29.650	15,0	4.448	57,0	25.351
V	Ctro N SFe	143.000	2.300	140.700	70,0	98.490	34,4	338.994
VI	Núcleo Norte	30.000	350	29.650	55,0	16.308	40,9	66.771
VII	Núcleo Sur	17.000	550	16.450	40,0	6.580	46,9	30.843
VIII	Ctro E ER	65.000	1.500	63.500	70,0	44.450	28,4	126.183
IX	N LP-OBA	40.000	200	39.800	8,0	3.184	39,0	12.418
X	Ctro BA	10.000	150	9.850	5,0	493	38,0	1.872
XI	SO BA-S LP	80.000	-	80.000	-	-	-	-
XII	SE BA	7.000	-	7.000	-	-	-	-
XIII	SL	45.000	300	44.700	4,0	1.788	35,0	6.258
XIV	Cuenca Sal	25.000	150	24.850	4,0	994	32,0	3.181
XV	Otras	15.000	200	14.800	8,0	1.184	35,0	4.144
TOTAL		830.000	9.100	820.900	27,2	223.683	36,1	807.766